

128-07/PJG
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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OCEAN LINE HOLDINGS LIMITED,

Plaintiff,

- against -

07 CIV. 8123 (DC)

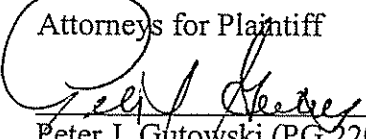
RULE 7.1 STATEMENT

CHINA NATIONAL CHARTERING CORP.
a/k/a SINOCHART,

Defendant.
-----X

OCEAN LINE HOLDINGS LIMITED, by and through its undersigned attorneys Freehill Hogan & Mahar, LLP, and pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, certifies that it is a private (non-governmental) party, has no corporate parents, and that no publicly-held corporation in the United States owns 10% or more of the stock of the company.

Dated: New York, New York
September 17, 2007

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